

Kabir Malhotra

CHARTERED ACCOUNTANT

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Profile

Chartered Accountant with 7 years in audit, financial reporting and FP&A. Known for clean closes, sharp variance analysis and turning compliance work into insight for business leaders.

Experience

Finance Manager — FP&A

2021 — Present

Copperline Finance, Mumbai

- Lead budgeting and forecasting for a business with ₹600 crore revenue.
- Built a rolling forecast model that cut variance to plan from 12% to 4%.
- Partner with business heads on pricing, hiring and capex decisions.

Assistant Manager — Audit

2018 — 2021

Vantage Point Consulting, Mumbai

- Led statutory audits for manufacturing and services clients.
- Reviewed Ind AS adoption and internal financial controls for 15 entities.
- Trained 10 article assistants each year.

Article Assistant

2015 — 2018

Indus Ledger Partners, Pune

- Handled tax audits, GST returns and bank audits.

Audit Trainee

2014 — 2015

Vantage Point Consulting, Mumbai

- Assisted on statutory audits for two listed manufacturing clients.

Projects

Close in 5 days

2023

Process redesign

- Cut the monthly close from 9 to 5 working days with a new checklist and automation.

Working-capital dashboard

2022

Power BI

- Daily view of receivables and payables for leadership; freed ₹40 crore of cash.

Education

Chartered Accountant (CA) 2018

Institute of Chartered Accountants | Cleared all levels in first attempt

B.Com 2012 — 2015

Aravali College of Commerce | 82%

Skills

Financial reporting | FP&A | Ind AS | Internal controls | GST & direct tax | Variance analysis

Tools

SAP FICO | Tally Prime | Excel (advanced) | Power BI | Zoho Books

Certifications

- Certificate in Ind AS
- Financial Modelling & Valuation

Awards

- Rank holder, CA Intermediate

Languages

English | Hindi | Gujarati

Interests

Cricket | Personal finance blogging | Mountain trails